

SAMPLE

EU: Hemp Seeds – Market Report. Analysis and Forecast to 2025

2017 Edition





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B 1. INTRODUCTION

1.1 REPORT DESCRIPTION

This report provides an in-depth analysis of the EU hemp seed market. Within it, you will discover the latest data on market trends and opportunities by country, consumption, production and price developments, as well as the EU trade (imports and exports). The forecast exhibits the market prospects through 2025.

Countries coverage: EU(28) - the report contains statistical data for 28 European countries and includes detailed profiles of the largest consuming and producing countries (Austria, Belgium, Bulgaria, the Czech Republic, Denmark, Germany, Estonia, Ireland, Greece, Spain, France, Croatia, Italy, Cyprus, Latvia, Lithuania, Luxembourg, Hungary, Malta, the Netherlands, Poland, Portugal, Romania, Slovenia, Slovakia, Finland, Sweden, the United Kingdom).

Product coverage:
Hemp Seeds

Data coverage:

- Hemp seed market volume and value;
- Per Capita consumption;
- Forecast of the market dynamics in the medium term;
- European hemp seed production, split by country;
- European hemp seed trade (exports and imports);
- Export and import prices for hemp seeds;
- Hemp seeds market trends, drivers and restraints;
- Key market players and their profiles.

1.2 RESEARCH METHODOLOGY

This report on [EU: Hemp Seeds – Market Report. Analysis and Forecast to 2025](#) presents a selection of tables and figures on a wide range of industry-related topics. The most recent data are presented where possible, the latest reference year (for some data sets) being 2016.

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2. EXECUTIVE SUMMARY

2.1 KEY FINDINGS

Table 1: Key Findings in 2016

Market Volume	thousand tonnes	***
	% to 2015	***
Market Value	million USD	***
	% to 2015	***
Production	thousand tonnes	***
	% to 2015	***
	million USD	***
	% to 2015	***
Yield	Hg/Ha	***
	% to 2015	***
Harvested Area	thousand Ha	***
	% to 2015	***
Imports	thousand tonnes	***
	% to 2015	***
	million USD	***
	% to 2015	***
Exports	thousand tonnes	***
	% to 2015	***
	million USD	***
	% to 2015	***

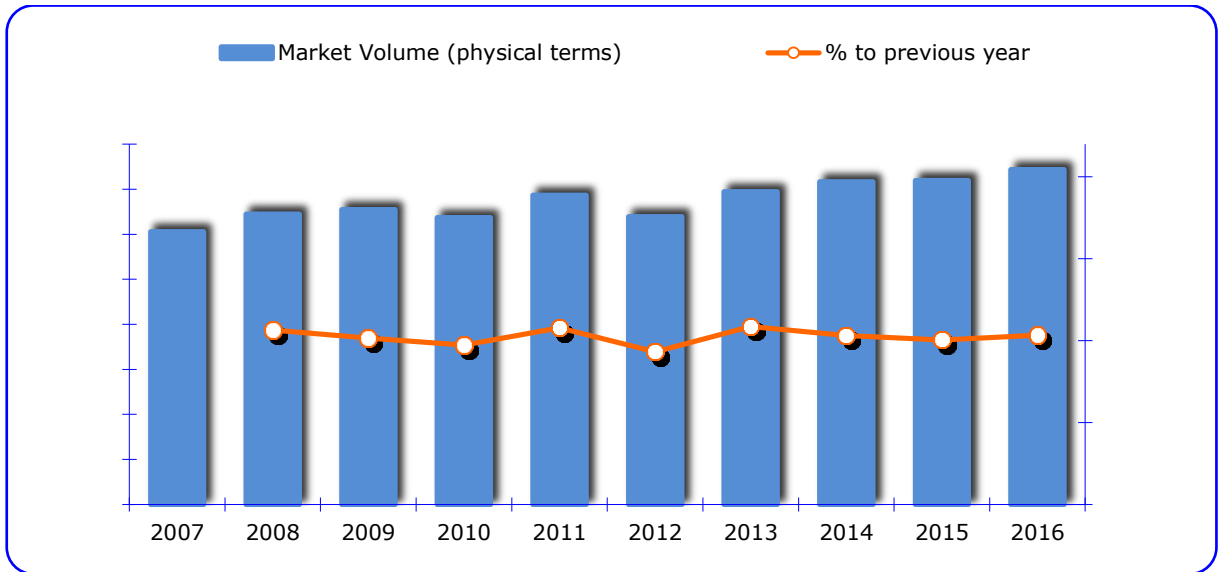
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3. MARKET OVERVIEW

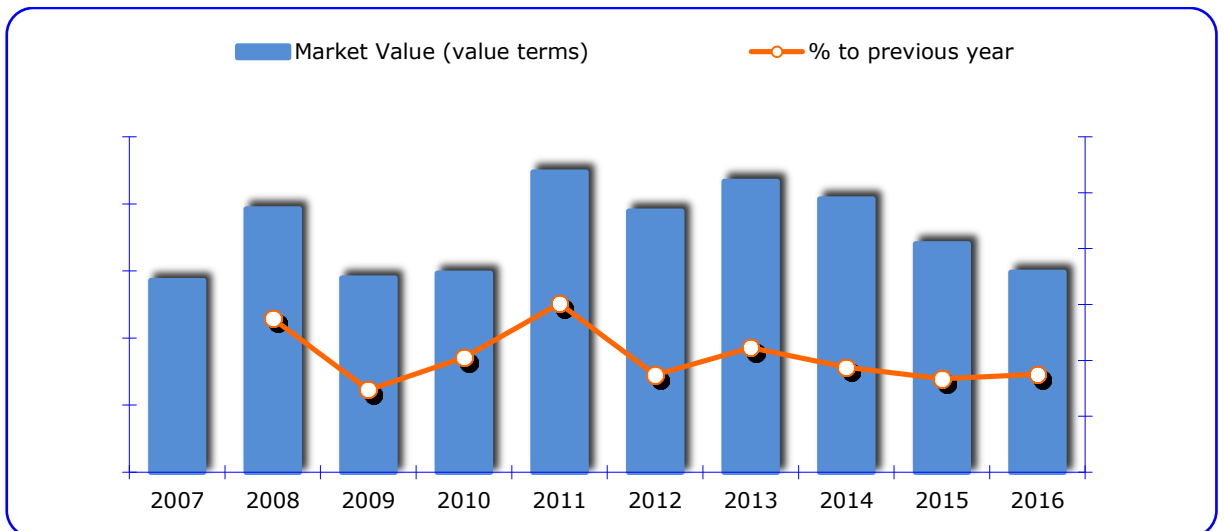
3.1 MARKET VOLUME AND VALUE

Figure 1: Market Volume, in Physical Terms, 2007-2016
(thousand tonnes, y-o-y)



Source: ***

Figure 2: Market Value, 2007-2016
(million USD, y-o-y)



Source: ***

B Table 2: Market Volume, in Physical Terms, 2007-2016
(thousand tonnes)

Product	Unit	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	CAGR, 2007-2016
Domestic production	tonnes	***	***	***	***	***	***	***	***	***	***	***
	% to previous year	***	***	***	***	***	***	***	***	***	***	***
Imports	tonnes	***	***	***	***	***	***	***	***	***	***	***
	% to previous year	***	***	***	***	***	***	***	***	***	***	***
Exports	tonnes	***	***	***	***	***	***	***	***	***	***	***
	% to previous year	***	***	***	***	***	***	***	***	***	***	***
Market Volume	tonnes	***	***	***	***	***	***	***	***	***	***	***
	% to previous year	***	***	***	***	***	***	***	***	***	***	***

Source: ***

Table 3: Market Value, 2007-2016
(million USD)

Product	Unit	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	CAGR, 2007-2016
Domestic production	USD	***	***	***	***	***	***	***	***	***	***	***
	% to previous year	***	***	***	***	***	***	***	***	***	***	***
Imports	USD	***	***	***	***	***	***	***	***	***	***	***
	% to previous year	***	***	***	***	***	***	***	***	***	***	***
Exports	USD	***	***	***	***	***	***	***	***	***	***	***
	% to previous year	***	***	***	***	***	***	***	***	***	***	***
Market Value	USD	***	***	***	***	***	***	***	***	***	***	***
	% to previous year	***	***	***	***	***	***	***	***	***	***	***

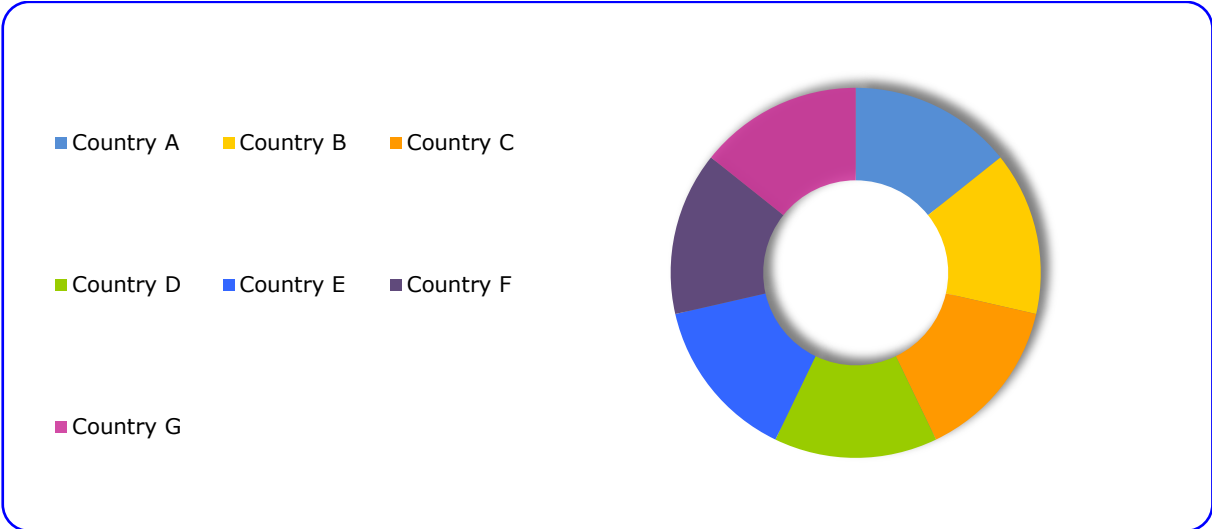
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3.2 CONSUMPTION BY COUNTRY

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Figure 3: Consumption, by Country, 2016
(based on tonnes)



Source: ***

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Table 4: Per Capita Consumption, by Country, 2014-2016
(thousand tonnes, kg/year)

Country	Consumption, thousand tonnes			Population, million persons			Per Capita Consumption, kg/year			CAGR Of Total Consumption	CAGR Of Per Capita Consumption
	2014	2015	2016	2014	2015	2016	2014	2015	2016	2007-2016	2007-2016
Country A	***	***	***	***	***	***	***	***	***	***	***
Country B	***	***	***	***	***	***	***	***	***	***	***
Country C	***	***	***	***	***	***	***	***	***	***	***
Country D	***	***	***	***	***	***	***	***	***	***	***
Country E	***	***	***	***	***	***	***	***	***	***	***
Country F	***	***	***	***	***	***	***	***	***	***	***
Country G	***	***	***	***	***	***	***	***	***	***	***
Country H	***	***	***	***	***	***	***	***	***	***	***
Country I	***	***	***	***	***	***	***	***	***	***	***
Country J	***	***	***	***	***	***	***	***	***	***	***
Others	***	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***	***

Source: ***

3.3 MARKET OPPORTUNITIES BY COUNTRY

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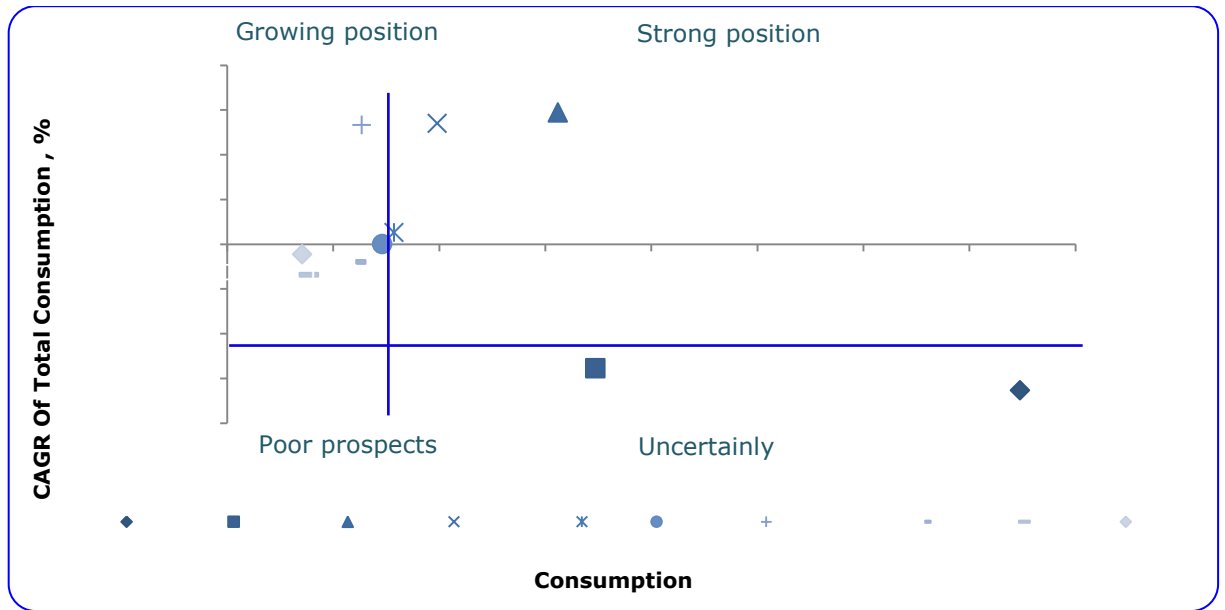
Table 5: Comparison of Consumption, Production and Imports, by Country, 2014-2016
(thousand tonnes)

Country	Total production, thousand tonnes			Total imports, thousand tonnes			Total exports, thousand tonnes			Total consumption, thousand tonnes			Share of import in total consumption	IB index
	2014	2015	2016	2014	2015	2016	2014	2015	2016	2014	2015	2016	2016	2016
Country A	***	***	***	***	***	***	***	***	***	***	***	***	***	***
Country B	***	***	***	***	***	***	***	***	***	***	***	***	***	***
Country C	***	***	***	***	***	***	***	***	***	***	***	***	***	***
Country D	***	***	***	***	***	***	***	***	***	***	***	***	***	***
Country E	***	***	***	***	***	***	***	***	***	***	***	***	***	***
Country F	***	***	***	***	***	***	***	***	***	***	***	***	***	***
Country G	***	***	***	***	***	***	***	***	***	***	***	***	***	***
Country H	***	***	***	***	***	***	***	***	***	***	***	***	***	***
Country I	***	***	***	***	***	***	***	***	***	***	***	***	***	***
Country J	***	***	***	***	***	***	***	***	***	***	***	***	***	***
Others	***	***	***	***	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***	***	***	***	***

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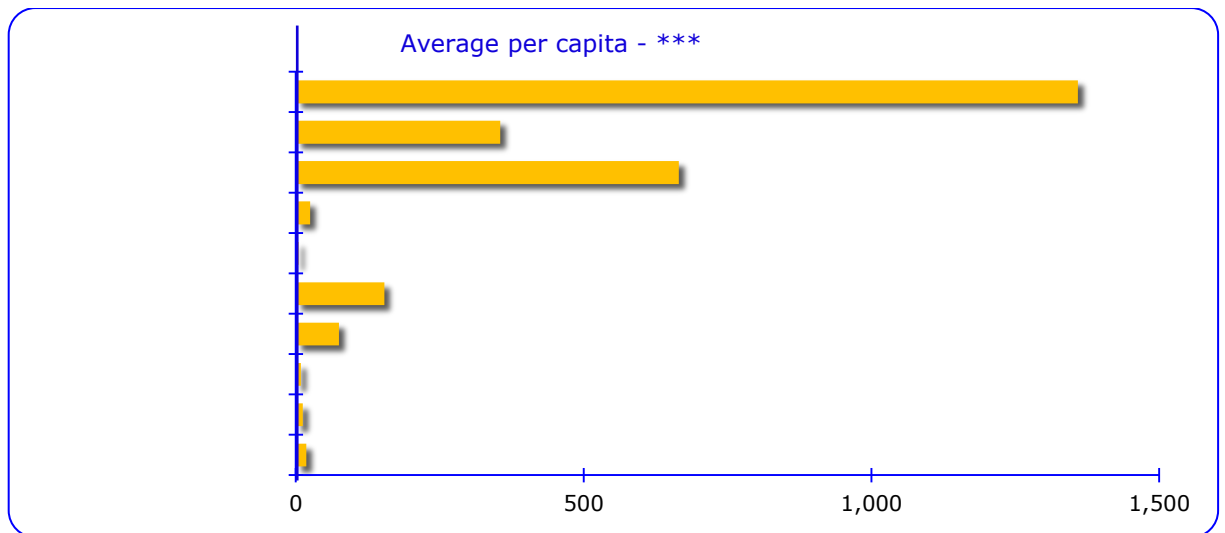
Figure 4: Major and Fastest-Growing Markets, 2016
Hemp Seeds



Source: ***

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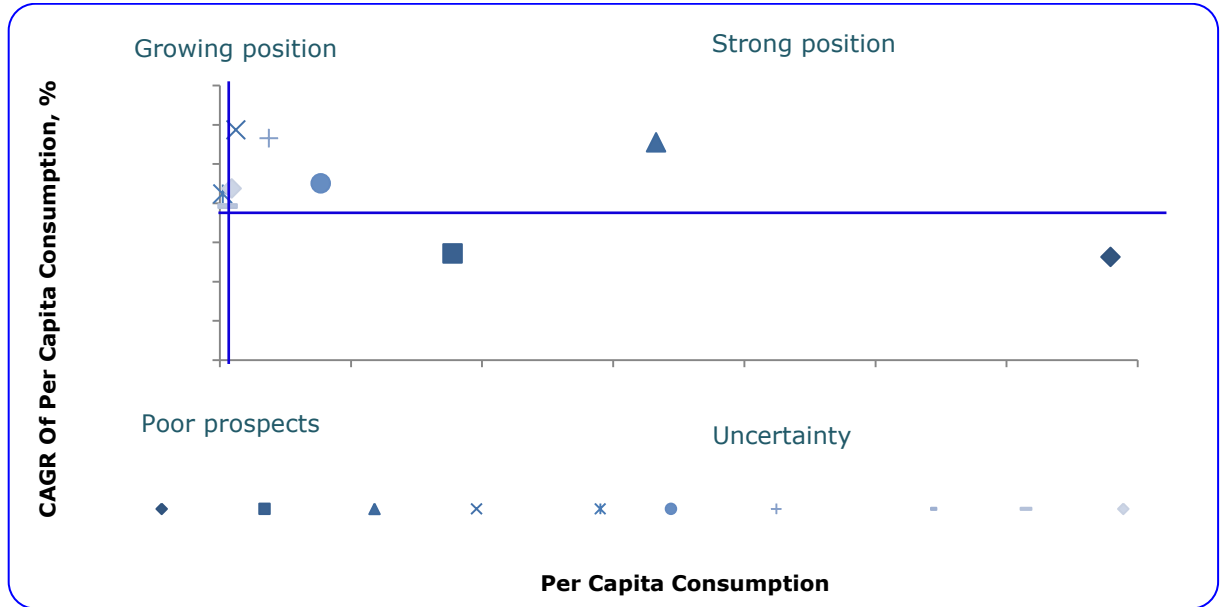
Figure 5: Per Capita Consumption, 2016
Hemp Seeds
(kg/year)



Source: ***

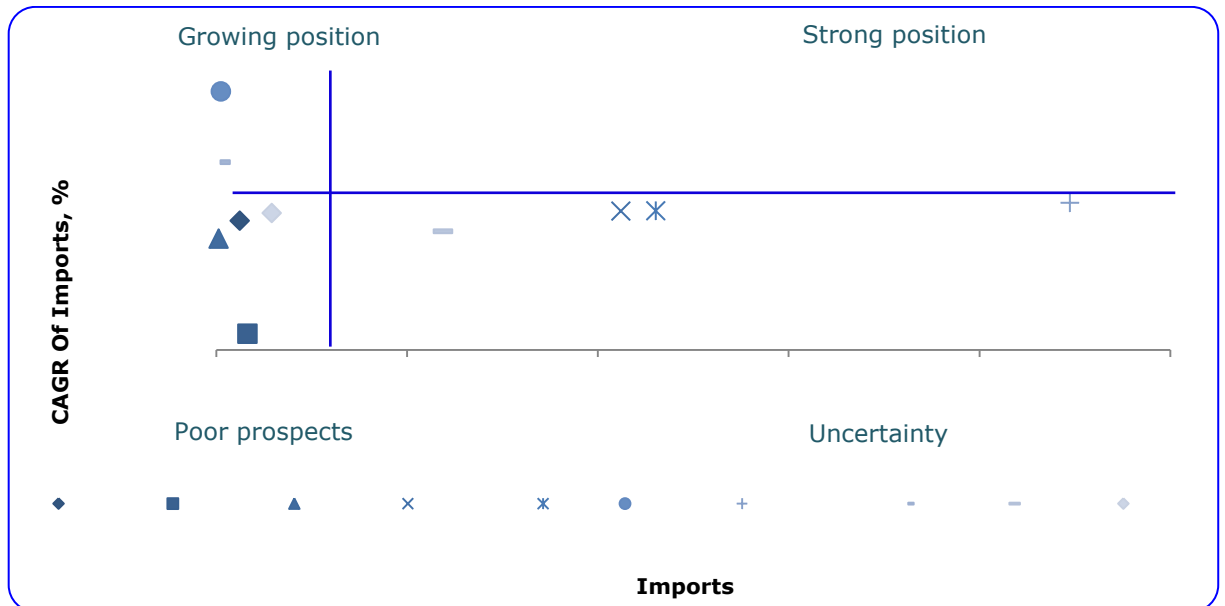
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Figure 6: Major and Fastest-Growing Markets: Per Capita Consumption, 2016
Hemp Seeds



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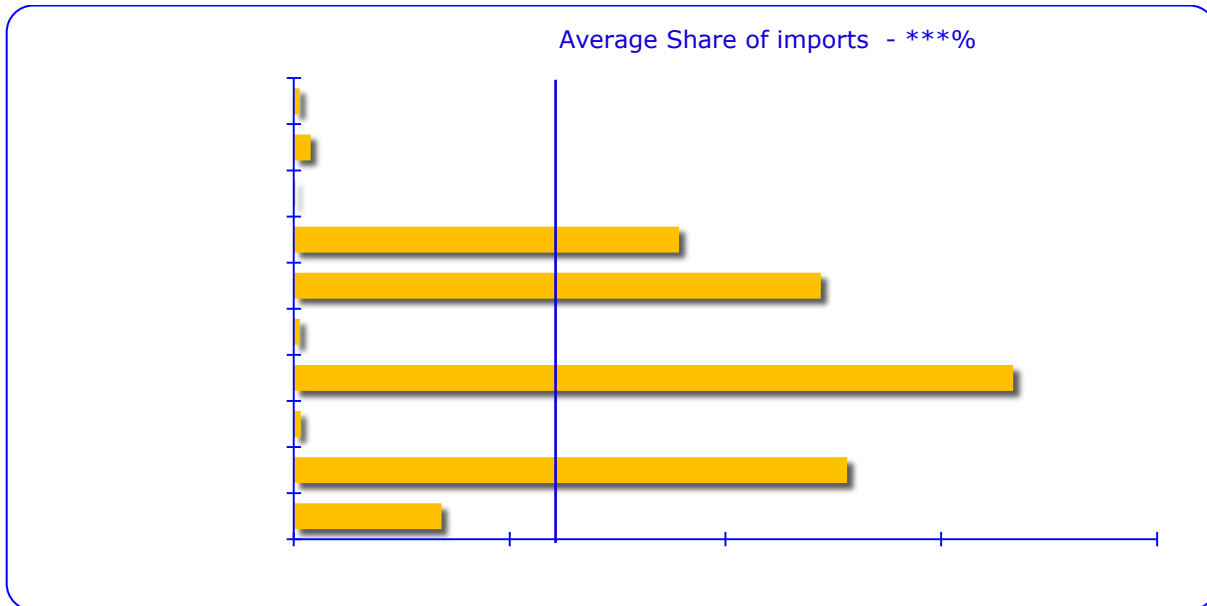
Figure 7: Major Importers, 2016
Hemp Seeds



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Figure 8: Share of Imports in Total Consumption, 2016
Hemp Seeds

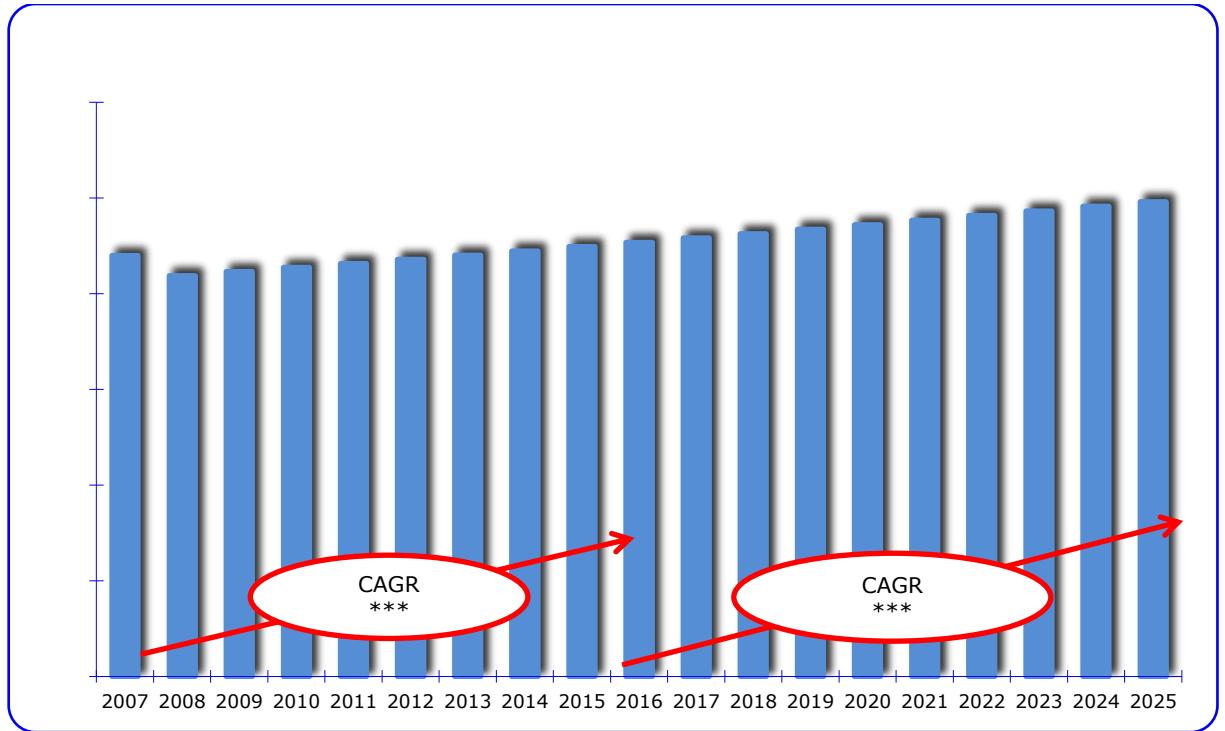


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3.4 MARKET FORECAST TO 2025

Figure 9: Market Forecast To 2025



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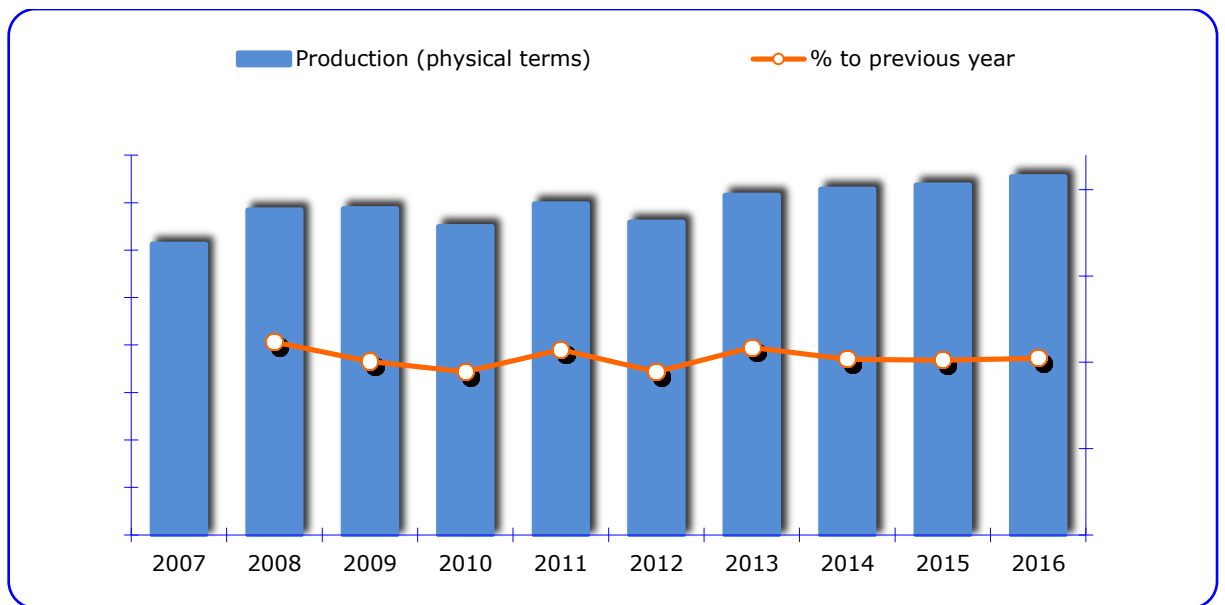
4. PRODUCTION

4.1 PRODUCTION, HARVESTED AREA AND YIELD FROM 2007-2016

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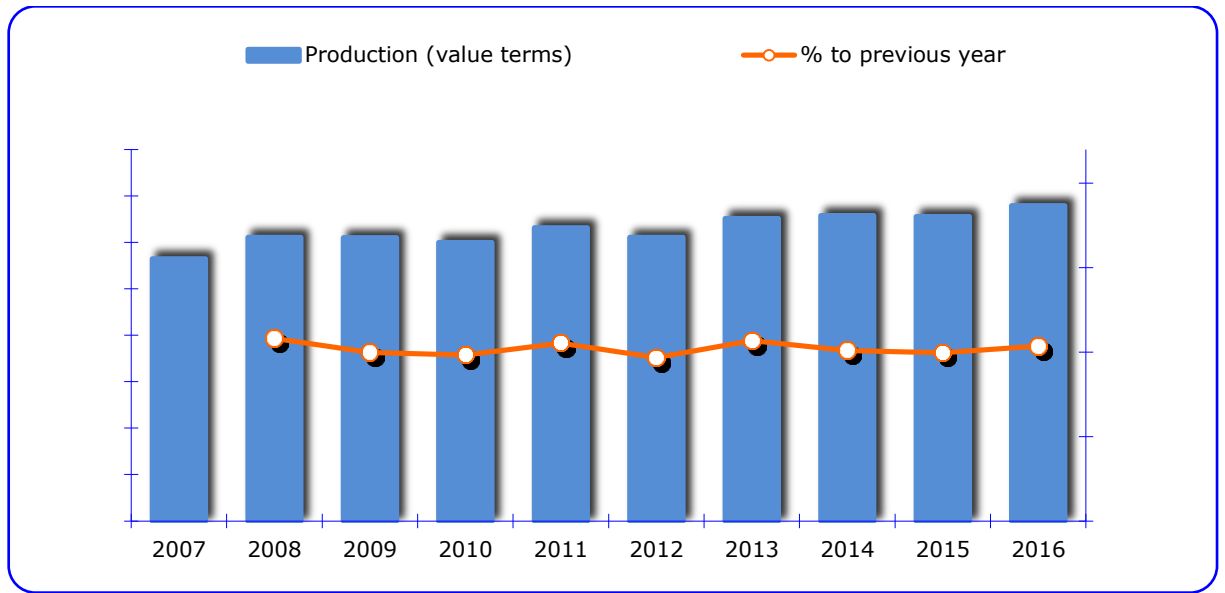
Figure 10: Production, in Physical Terms, 2007–2016
(thousand tonnes)



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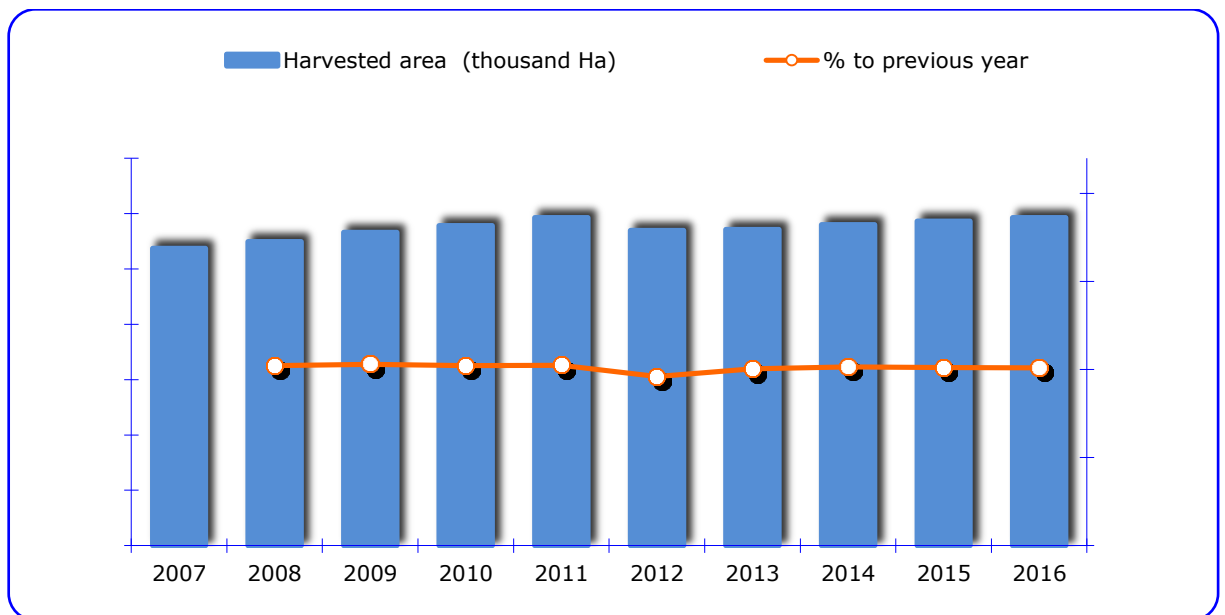
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Figure 11: Production, in Value Terms, 2007–2016
(million USD)



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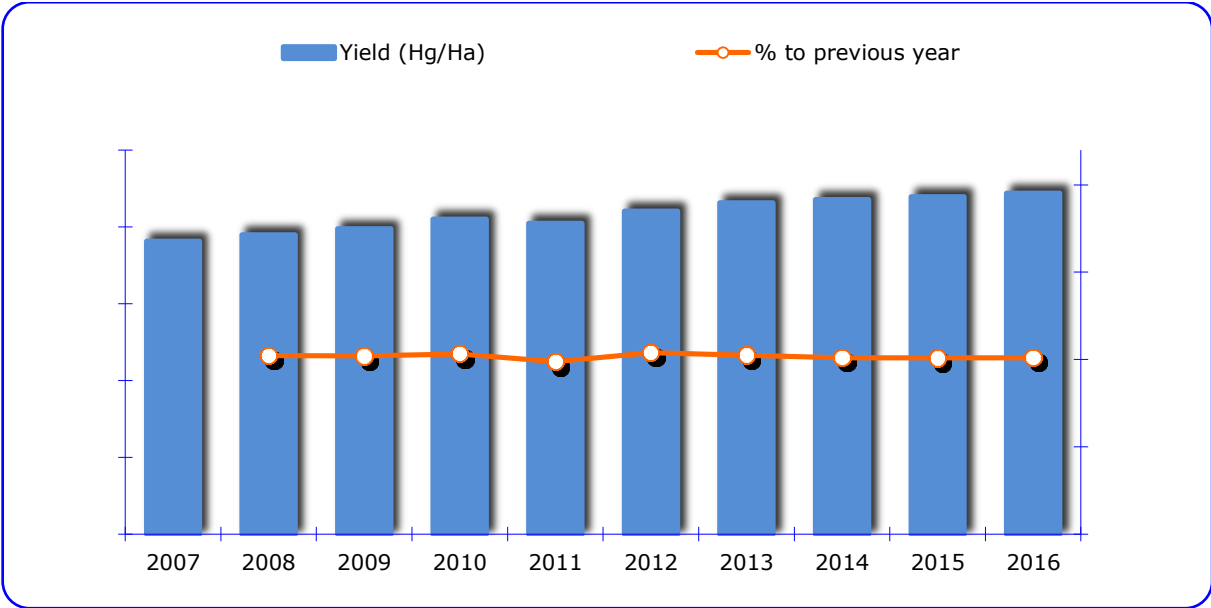
Figure 12: Harvested Area, 2007–2016
(thousand Ha)



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Figure 13: Yield, 2007–2016 (Hg/Ha)

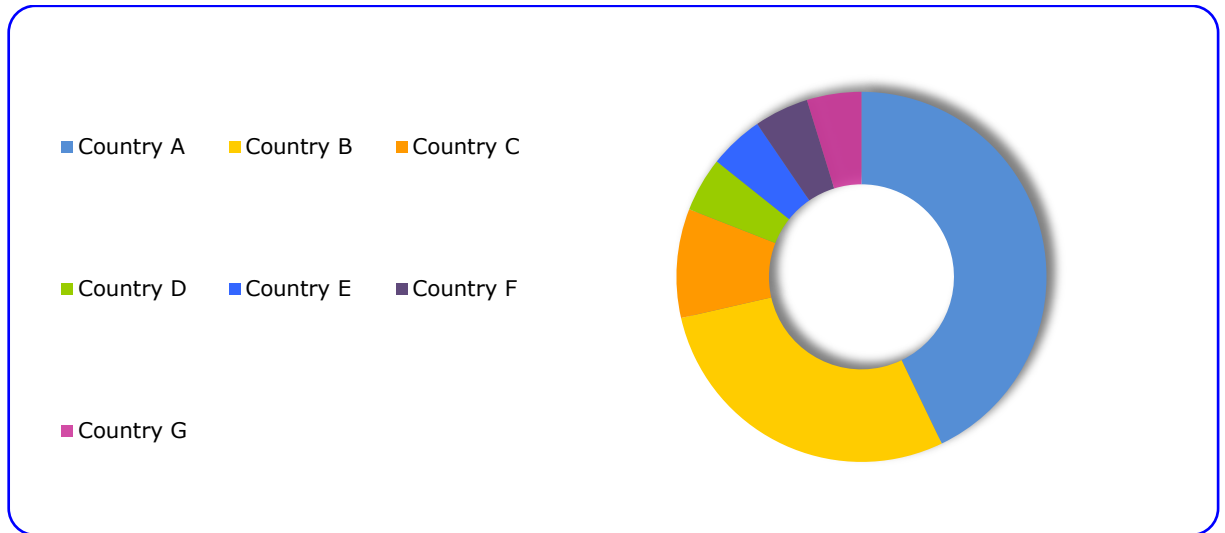


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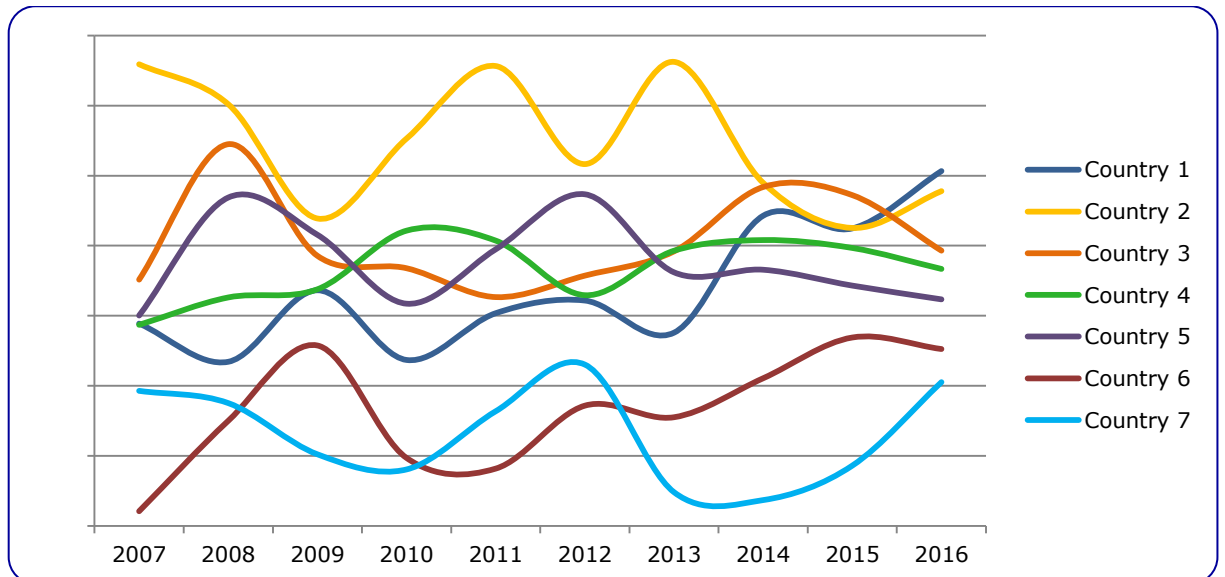
4.2 PRODUCTION BY COUNTRY

Figure 14: Production, by Country, 2016
(thousand tonnes)



Source: ***

Figure 15: Production, in Physical Terms, by Country, 2007–2016
(thousand tonnes)



Source: UN DATA

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Table 6: Production, in Physical Terms, by Country, 2007–2016
(thousand tonnes)

COUNTRY/ PERIOD	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	CAGR, 2007- 2016
Country A	***	***	***	***	***	***	***	***	***	***	***
Country B	***	***	***	***	***	***	***	***	***	***	***
Country C	***	***	***	***	***	***	***	***	***	***	***
Country D	***	***	***	***	***	***	***	***	***	***	***
Country E	***	***	***	***	***	***	***	***	***	***	***
Country F	***	***	***	***	***	***	***	***	***	***	***
Country G	***	***	***	***	***	***	***	***	***	***	***
Country H	***	***	***	***	***	***	***	***	***	***	***
Country I	***	***	***	***	***	***	***	***	***	***	***
Country J	***	***	***	***	***	***	***	***	***	***	***
Others	***	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***	***

Source: ***

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4.3 HARVESTED AREA AND YIELD BY COUNTRY

Table 7: Harvested Area, by Country, 2007-2016
(thousand Ha)

COUNTRY/ PERIOD	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	CAGR, 2007- 2016
Country A	***	***	***	***	***	***	***	***	***	***	***
Country B	***	***	***	***	***	***	***	***	***	***	***
Country C	***	***	***	***	***	***	***	***	***	***	***
Country D	***	***	***	***	***	***	***	***	***	***	***
Country E	***	***	***	***	***	***	***	***	***	***	***
Country F	***	***	***	***	***	***	***	***	***	***	***
Country G	***	***	***	***	***	***	***	***	***	***	***
Country H	***	***	***	***	***	***	***	***	***	***	***
Country I	***	***	***	***	***	***	***	***	***	***	***
Country J	***	***	***	***	***	***	***	***	***	***	***
Others	***	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***	***

Source: ***

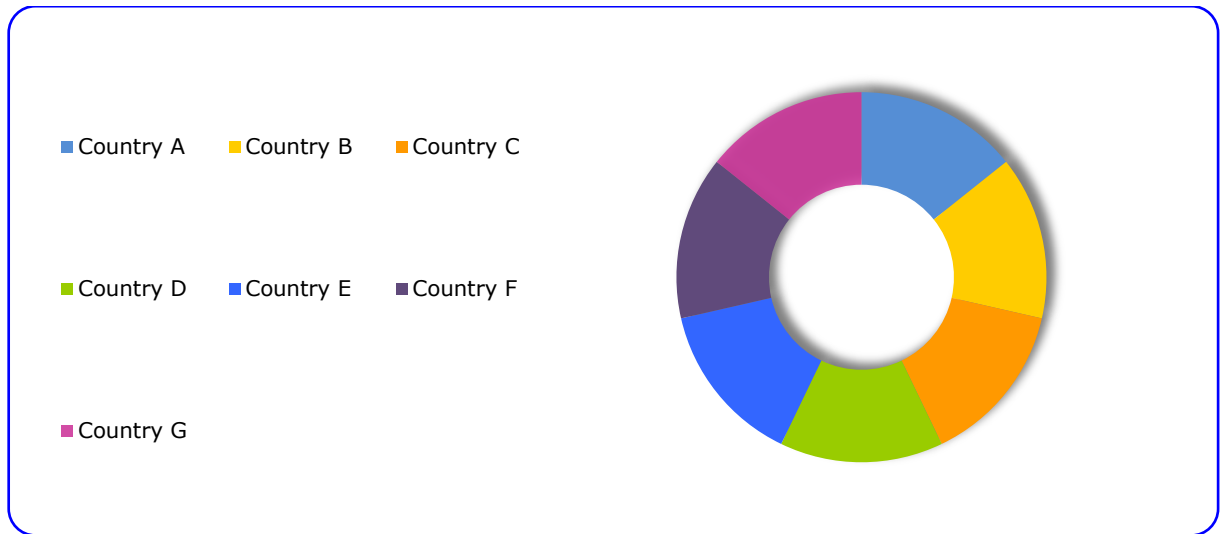
Table 8: Yield, by Country, 2007-2016
(Hg/Ha)

COUNTRY/ PERIOD	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	CAGR, 2007- 2016
Country A	***	***	***	***	***	***	***	***	***	***	***
Country B	***	***	***	***	***	***	***	***	***	***	***
Country C	***	***	***	***	***	***	***	***	***	***	***
Country D	***	***	***	***	***	***	***	***	***	***	***
Country E	***	***	***	***	***	***	***	***	***	***	***
Country F	***	***	***	***	***	***	***	***	***	***	***
Country G	***	***	***	***	***	***	***	***	***	***	***
Country H	***	***	***	***	***	***	***	***	***	***	***
Country I	***	***	***	***	***	***	***	***	***	***	***
Country J	***	***	***	***	***	***	***	***	***	***	***
Others	***	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***	***

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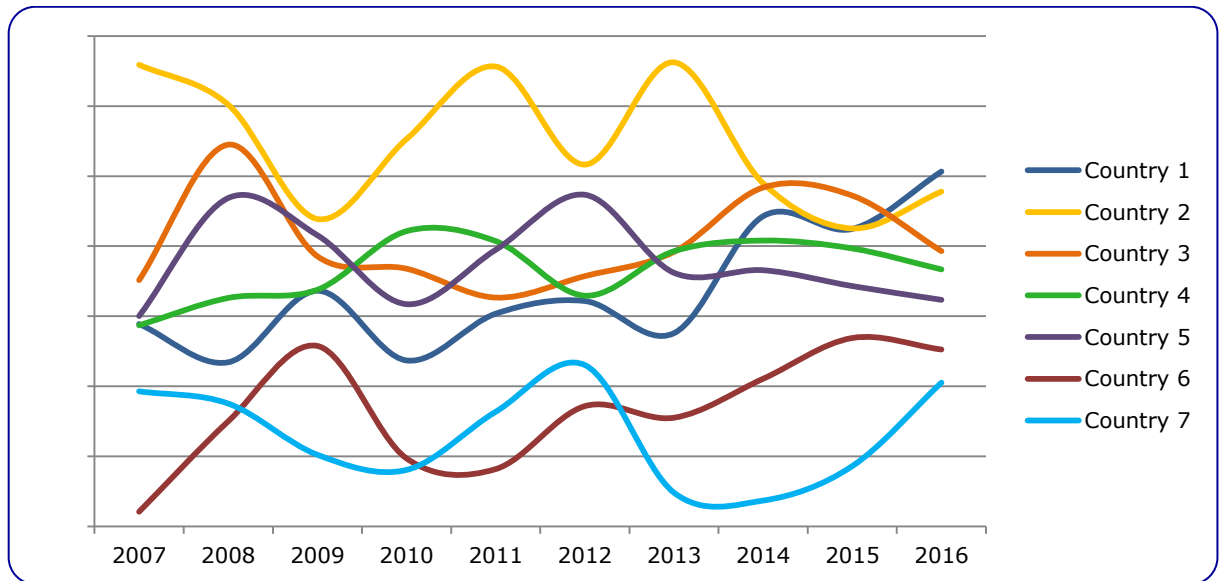
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Figure 16: Harvested Area, by Country, 2016
(%, based on Ha)



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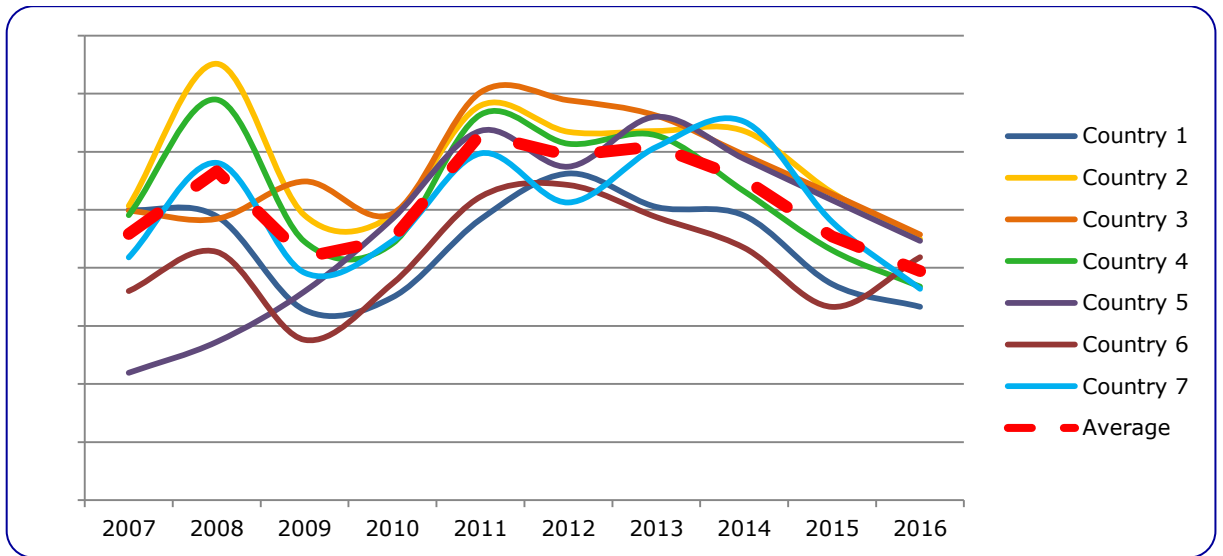
Figure 17: Harvested Area, by Country, 2007–2016
(thousand Ha)



Source: ***

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Figure 18: Yield, by Country, 2007-2016
(Hg/Ha)

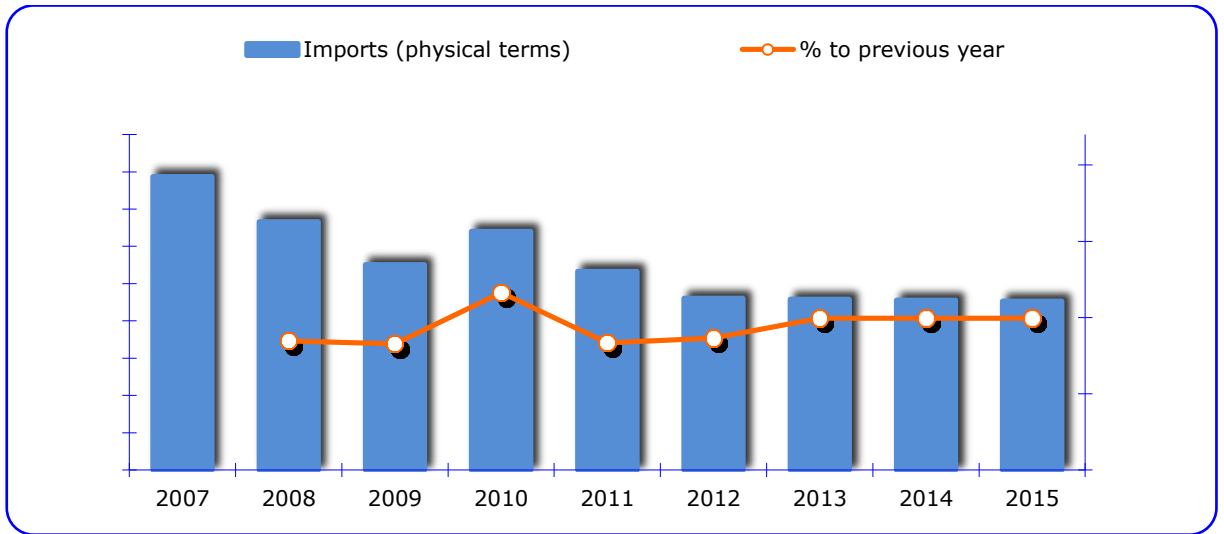


Source: UN DATA

B 5. IMPORTS

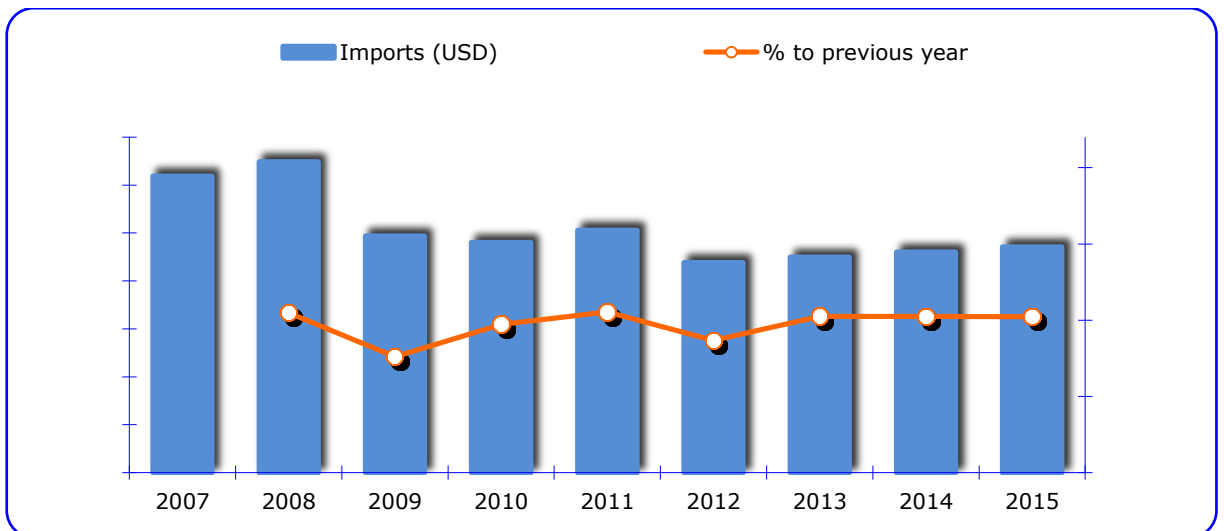
5.1 IMPORTS FROM 2007-2016

Figure 19: Imports, in Physical Terms, 2007-2016
(thousand tonnes)



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Figure 20: Imports, in Value Terms, 2007-2016
(million USD)

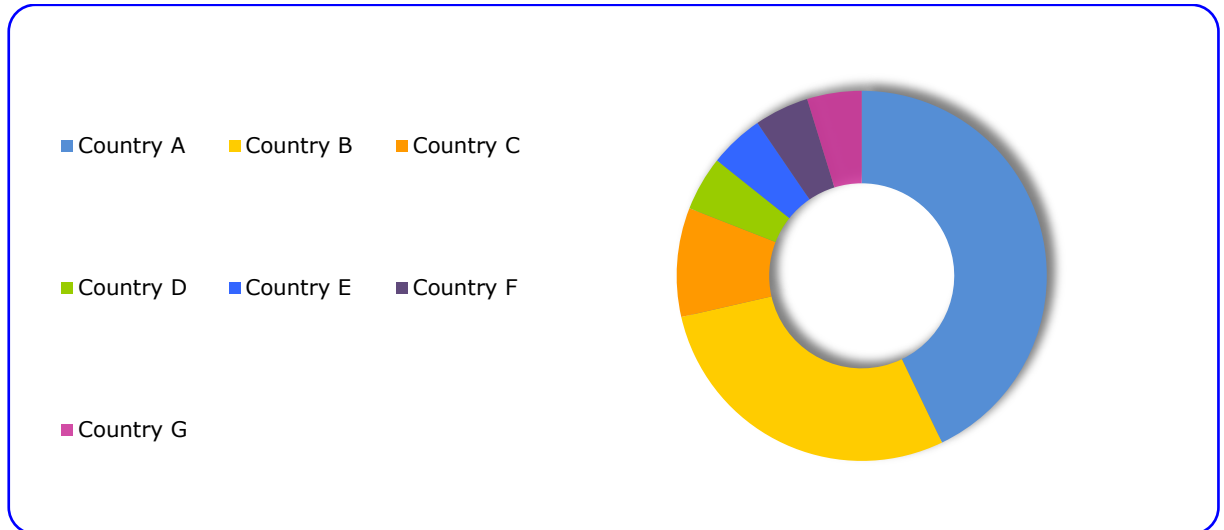


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5.2 IMPORTS BY COUNTRY

Figure 21: Imports, in Physical Terms, by Country, 2016
(%, based on tonnes)



Source: ***

Table 9: Imports, in Physical Terms, by Country, 2007-2016
(thousand tonnes)

COUNTRY/ PERIOD	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	CAGR, 2007- 2016
Country A	***	***	***	***	***	***	***	***	***	***	***
Country B	***	***	***	***	***	***	***	***	***	***	***
Country C	***	***	***	***	***	***	***	***	***	***	***
Country D	***	***	***	***	***	***	***	***	***	***	***
Country E	***	***	***	***	***	***	***	***	***	***	***
Country F	***	***	***	***	***	***	***	***	***	***	***
Country G	***	***	***	***	***	***	***	***	***	***	***
Country H	***	***	***	***	***	***	***	***	***	***	***
Country I	***	***	***	***	***	***	***	***	***	***	***
Country J	***	***	***	***	***	***	***	***	***	***	***
Others	***	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***	***

Source: ***

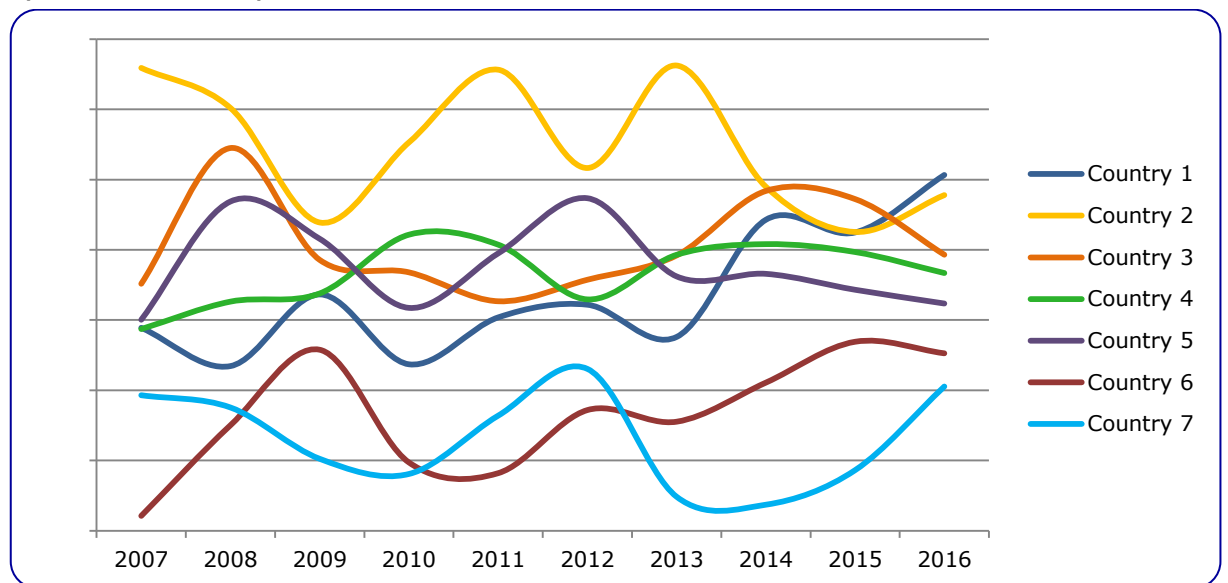
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Table 10: Imports, in Value Terms, by Country, 2007-2016
(million USD)

COUNTRY/ PERIOD	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	CAGR, 2007- 2016
Country A	***	***	***	***	***	***	***	***	***	***	***
Country B	***	***	***	***	***	***	***	***	***	***	***
Country C	***	***	***	***	***	***	***	***	***	***	***
Country D	***	***	***	***	***	***	***	***	***	***	***
Country E	***	***	***	***	***	***	***	***	***	***	***
Country F	***	***	***	***	***	***	***	***	***	***	***
Country G	***	***	***	***	***	***	***	***	***	***	***
Country H	***	***	***	***	***	***	***	***	***	***	***
Country I	***	***	***	***	***	***	***	***	***	***	***
Country J	***	***	***	***	***	***	***	***	***	***	***
Others	***	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***	***

Source: ***

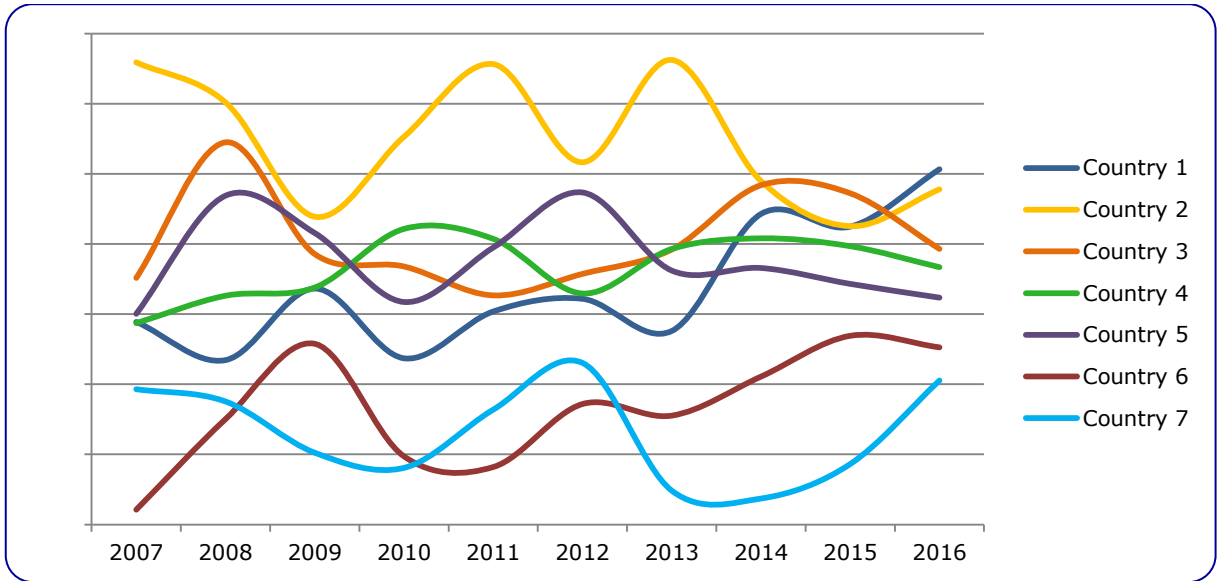
Figure 22: Imports, in Physical Terms, by Country, 2007-2016
(thousand tonnes)



Source: ***

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Figure 23: Imports, in Value Terms, by Country, 2007-2016
(million USD)

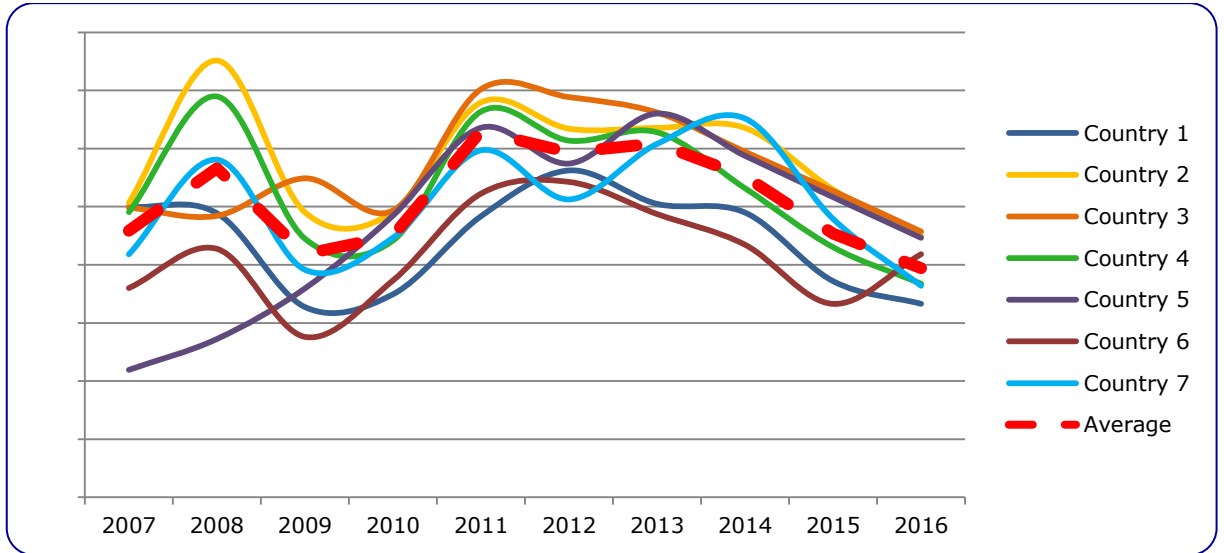


Source: ***

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5.3 IMPORT PRICES

Figure 24: Import Prices, by Country, 2007-2016
(USD per kg)



Source: ***

Table 11: Import Prices, by Country of Destination, 2007-2016
(USD per kg)

COUNTRY/ PERIOD	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	CAGR, 2007- 2016
Country A	***	***	***	***	***	***	***	***	***	***	***
Country B	***	***	***	***	***	***	***	***	***	***	***
Country C	***	***	***	***	***	***	***	***	***	***	***
Country D	***	***	***	***	***	***	***	***	***	***	***
Country E	***	***	***	***	***	***	***	***	***	***	***
Country F	***	***	***	***	***	***	***	***	***	***	***
Country G	***	***	***	***	***	***	***	***	***	***	***
Country H	***	***	***	***	***	***	***	***	***	***	***
Country I	***	***	***	***	***	***	***	***	***	***	***
Country J	***	***	***	***	***	***	***	***	***	***	***
Average	***	***	***	***	***	***	***	***	***	***	***

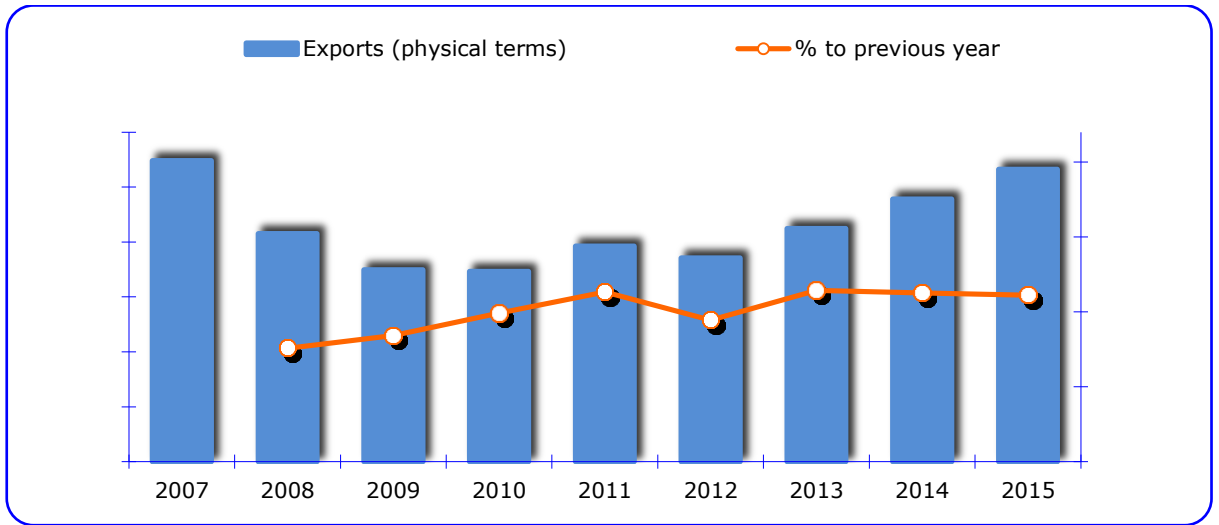
Source: ***

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6. EXPORTS

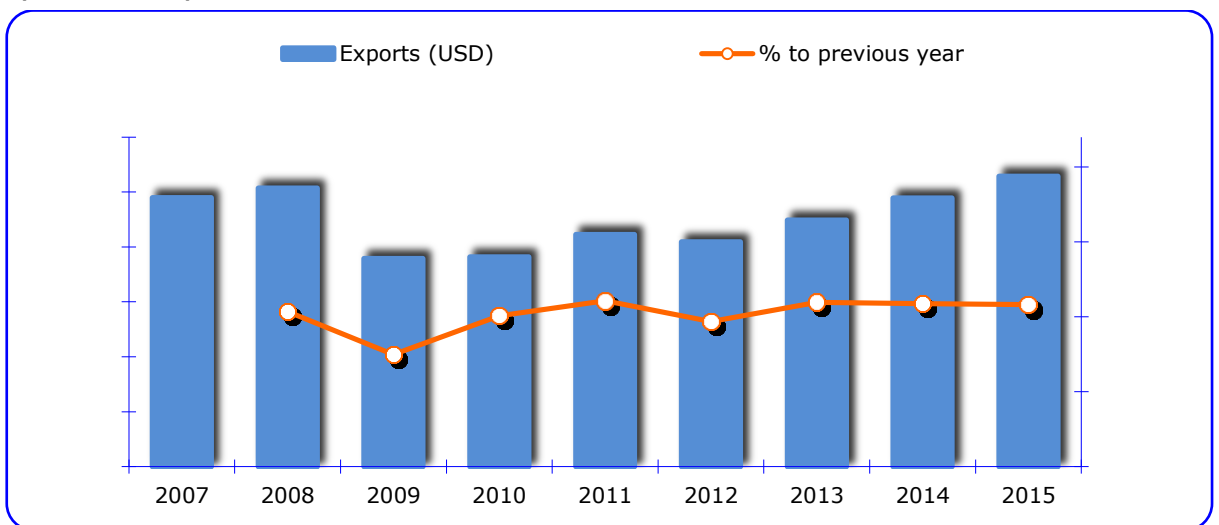
6.1 EXPORTS FROM 2007-2016

Figure 25: Exports, in Physical Terms, 2007-2016
(thousand tonnes)



Source: ***

Figure 26: Exports, in Value Terms, 2007-2016
(million USD)

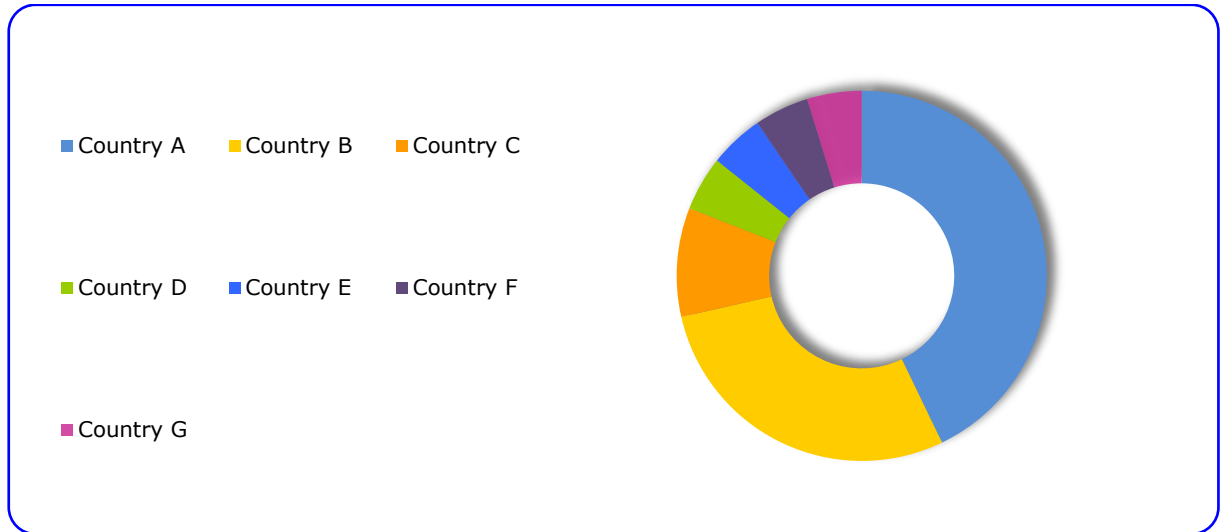


Source: ***

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6.2 EXPORTS BY COUNTRY

Figure 27: Exports, in Physical Terms, by Country, 2016
(%, based on tonnes)



Source: ***

Table 12: Exports, in Physical Terms, by Country, 2007-2016
(thousand tonnes)

COUNTRY/ PERIOD	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	CAGR, 2007- 2016
Country A	***	***	***	***	***	***	***	***	***	***	***
Country B	***	***	***	***	***	***	***	***	***	***	***
Country C	***	***	***	***	***	***	***	***	***	***	***
Country D	***	***	***	***	***	***	***	***	***	***	***
Country E	***	***	***	***	***	***	***	***	***	***	***
Country F	***	***	***	***	***	***	***	***	***	***	***
Country G	***	***	***	***	***	***	***	***	***	***	***
Country H	***	***	***	***	***	***	***	***	***	***	***
Country I	***	***	***	***	***	***	***	***	***	***	***
Country J	***	***	***	***	***	***	***	***	***	***	***
Others	***	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***	***

Source: ***

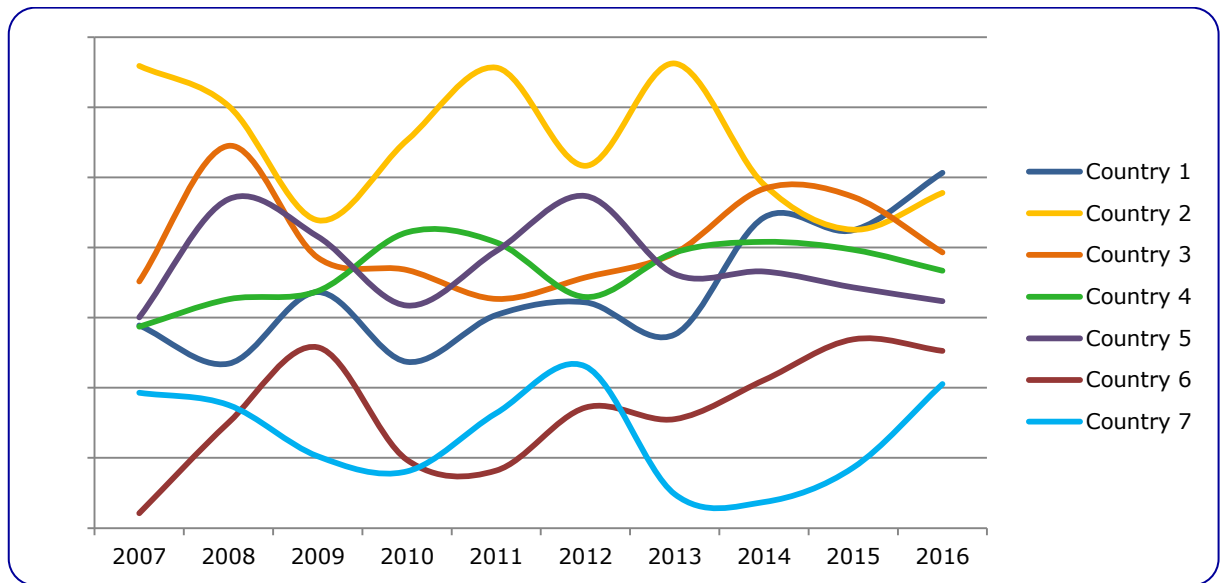
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Table 13: Exports, in Value Terms, by Country, 2007-2016
(million USD)

COUNTRY/ PERIOD	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	CAGR, 2007- 2016
Country A	***	***	***	***	***	***	***	***	***	***	***
Country B	***	***	***	***	***	***	***	***	***	***	***
Country C	***	***	***	***	***	***	***	***	***	***	***
Country D	***	***	***	***	***	***	***	***	***	***	***
Country E	***	***	***	***	***	***	***	***	***	***	***
Country F	***	***	***	***	***	***	***	***	***	***	***
Country G	***	***	***	***	***	***	***	***	***	***	***
Country H	***	***	***	***	***	***	***	***	***	***	***
Country I	***	***	***	***	***	***	***	***	***	***	***
Country J	***	***	***	***	***	***	***	***	***	***	***
Others	***	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***	***

Source: ***

Figure 28: Exports, in Physical Terms, by Country, 2007-2016
(thousand tonnes)

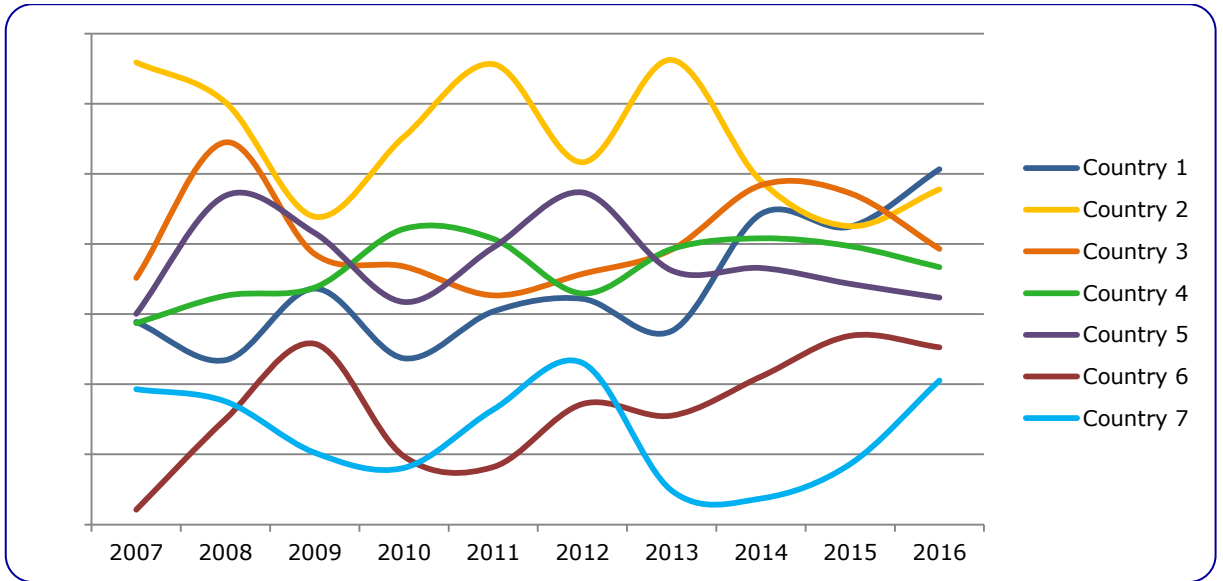


Source: ***

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Figure 29: Exports, in Value Terms, by Country, 2007-2016
(million USD)

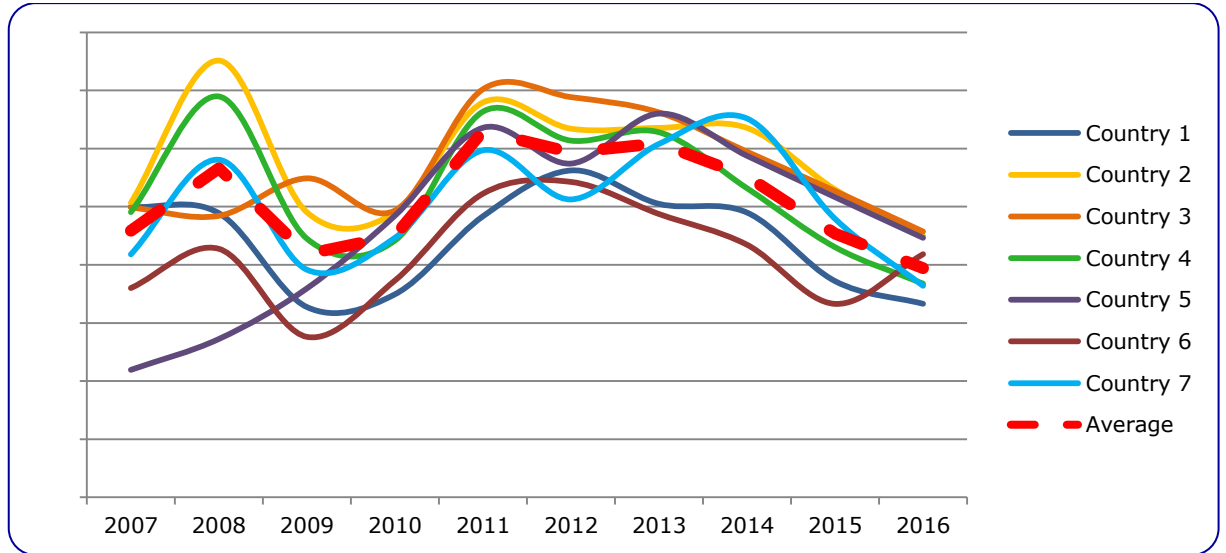


Source: ***

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6.3 EXPORT PRICES BY COUNTRY

Figure 30: Export Prices, 2007-2016
(USD per kg)



Source: ***

Table 14: Export Prices, by Country of Origin, 2007-2016
(USD per kg)

COUNTRY/ PERIOD	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	CAGR, 2007- 2016
Country A	***	***	***	***	***	***	***	***	***	***	***
Country B	***	***	***	***	***	***	***	***	***	***	***
Country C	***	***	***	***	***	***	***	***	***	***	***
Country D	***	***	***	***	***	***	***	***	***	***	***
Country E	***	***	***	***	***	***	***	***	***	***	***
Country F	***	***	***	***	***	***	***	***	***	***	***
Country G	***	***	***	***	***	***	***	***	***	***	***
Country H	***	***	***	***	***	***	***	***	***	***	***
Country I	***	***	***	***	***	***	***	***	***	***	***
Country J	***	***	***	***	***	***	***	***	***	***	***
Average	***	***	***	***	***	***	***	***	***	***	***

Source: ***

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7. COUNTRY PROFILES

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Country profiles are to be provided as an appendix to the report

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8. PROFILES OF MAJOR PRODUCERS

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If you need further information, please do not hesitate to contact us on the details below.

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